

**IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF DELAWARE**

IN RE CONVERTED ORGANICS INC.
LITIGATION

) Consol. C.A. No. 08-926-GMS
)
) **STIPULATION AND**
) **ORDER**
) **OF DISMISSAL**
) **WITH PREJUDICE**
)

IT IS HEREBY STIPULATED that, pursuant to the terms of a settlement agreement between the parties, dated as of November 11, 2011, which are incorporated herein by reference:

1. This Court has jurisdiction over the parties to this action and has jurisdiction over the subject matter hereof.
2. The jurisdiction of this Court is retained for the purpose of making any further orders necessary or proper for the construction or modification of the terms of the settlement agreement, the enforcement thereof, and the punishment of any violations thereof. The parties to the settlement agreement consent to proceed before Magistrate Judge Thyng to resolve any issues with respect thereto.
3. All claims asserted by the parties in this action are hereby dismissed in their entirety, with prejudice, each party to bear their own attorneys' fees and costs.

IT IS SO STIPULATED.

/s/ P. Bradford deLeeuw

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DATED: November 28, 2011

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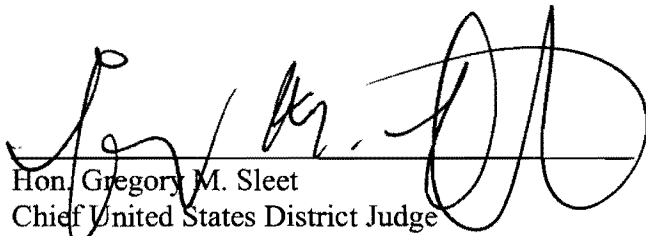
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Attorneys for Defendant

DATED: November 28, 2011

IT IS SO ORDERED.

DATED: Nov 30, 2011


Hon. Gregory M. Sleet
Chief United States District Judge